

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
	IC Resources Holdings I 3/2012	Limited			
I. Movements in Authorised Share C	Capital				
1. Ordinary Shares					
(1) Stock code : <u>1205</u> Des	scription :	CITIC Re	sources		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	10,000,000,000	0.05	500,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	10,000,000,000	0.05	500,000,000.00		
(2) Stock code : N/A Des	scription :	N/A	<u> </u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	ı "				
Increase/(decrease)					
Balance at close of the month					

29/02/2012

Stock code :	N/A Description :		tion :	N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of p	receding 1	month				
Increase/(decrease)		-				
Balance at close of the	ne month					
3. Other Classes of S	hares					
Stock code :	N/A	Descript	tion :	N/A	<u> </u>	
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of pa	receding 1	month				
Increase/(decrease)		-				

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	7,865,737,149	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	7,865,737,149	N/A	N/A	N/A		

# III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including SGM approval date (dd/mm/yyyy) and class of shares		Movement du	ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme -						
Exercise Price of						
HK\$1.018						
(30/06/2004)	3.1/4	3.1/4	27/4	3.T/A	3.7/4	20.757.405
Ordinary shares (Note 1)	N/A	N/A	<u>N/A</u>	N/A	N/A	29,757,405
2.Share Option Scheme - Exercise Price of HK\$1.000 (30/06/2004) Ordinary shares (Note 1)  3.	N/A	N/A	N/A	N/A	N/A	5,301,374
shares (Note 1)						
(Note 1)			Total A. (Ord	inary shares)	N/A	
				rence shares)	N/A	
			,	(Other class)	N/A	
Total funds raised duroptions (HK\$)	ring the month	n from exercise of	of	N/A		

N/A N/A

(Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the of preceding close of the month amount during the Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares)\_ (Preference shares) N/A (Other class) N/A

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-	-	
shares (Note 1)		
2	-	
	-	
shares (Note 1)	-	
Shares (Note 1)		
3.		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
		At price State	Class of shares issuable (Note 1)	( / /			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						11/11	1771
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

### For Main Board and GEM listed issuers

Class of shares issuable (  //   )		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
State   Stat								
Class of shares   N/A								
Class of shares repurchased (Note 1)	5.	Scrip dividend	At price : State currency —		( / /	)		
Class of shares   Class of shares   Cancellation date : ( / / )   Class of shares   Cancellation date : ( / / )   Class of shares   Clas					( / /	)		
Cancellation date : ( / / )   (dd/mm/yyyy)				( 3333)			N/A	N/A
Cancellation date: (// ) shares  Cancellation date: (// )  EGM approval date: (// )  Class of shares redeemed (Note I)  Redemption date: (// )  (dd/mm/yyyy)  EGM approval date: (// )  (dd/mm/yyyy)  EGM approval date: (// )  (dd/mm/yyyy)  N/A   Class of shares  Redemption date: (// )  (dd/mm/yyyy)  EGM approval date: (// )  (dd/mm/yyyy)  N/A   State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (// )  (// )  EGM approval date: (// )								
EGM approval date: ( / / )  (dd/mm/yyyy)   Class of shares redeemed (Note 1)  7. Redemption of shares ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  N/A   Class of shares ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  N/A   State (Note 1)  Issue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )	6.			Cancellation date :	( / /	)		
redeemed (Note 1)  7. Redemption of shares   Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  N/A   Class of shares issuable				EGM approval date:	( / /	)	N/A	N/A
redeemed (Note 1)  7. Redemption of shares   Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  N/A   Class of shares issuable								
shares (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  Class of shares issuable (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)  Class of shares issuable (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///) (dd/mm/yyyy)	7.				( / /	)		
Class of shares issuable  8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / ) (dd/mm/yyyy)					( / /	)		
8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///) (dd/mm/yyyy)							N/A	N/A
ate: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue			( / /	)		
N/A				EGM approval date:	( / /	)		
							N/A	N/A

### For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issua (Note 1)	ıble _		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
						IVA	IVA
		Class of shares issua (Note 1)	ıble _				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
		Total E.	(Prefer	nary s ence s Other	hare	s) N/A	- - -
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):		(	1) N/A	A
					(	2) N/A	
	otal increase / (decrease) in preference shares during					N/A	
	otal increase / (decrease) in other classes of shares du These figures should be the same as the relevant figure				a 1	N/A	

Remarks	For Main Board and GEM listed issuers (if any):
Title: _	d by: Li So Mui  Company Secretary  Director, Secretary or other duly authorised officer)
Notes :	
1. S	State the class of shares (e.g. ordinary, preference or other).
2. <i>1</i>	f there is insufficient space, please append the prescribed continuation sheet.